



Entered on Docket
July 17, 2007

A handwritten signature in black ink, appearing to read "Linda Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

JOINTLY ADMINISTERED
Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Date: June 22, 2007
Time: 9:30 a.m.

1 Affects:

2 All Debtors

3 USA Commercial Mortgage Company

4 USA Capital Realty Advisors, LLC

USA Capital Diversified Trust Deed Fund, LLC

USA Capital First Trust Deed Fund, LLC

USA Securities, LLC

5 **ORDER APPROVING SECOND AND FINAL APPLICATION OF OFFICIAL**
 6 **COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH**
 7 **USA COMMERCIAL MORTGAGE COMPANY FOR REIMBURSEMENT OF**
EXPENSES OF COMMITTEE MEMBERS

8 The Court having considered the Second and Final Application of the Official
 9 Committee of Holders of Executory Contract Rights through USA Commercial Mortgage
 10 Company for Reimbursement of Expenses of Committee Members (the “Application”) filed by
 11 Gordon & Silver, Ltd. on behalf of certain members of the Official Committee of Holders of
 12 Executory Contract Rights through USA Commercial Mortgage Company (“Committee”);
 13 having reviewed the pleadings, papers and records on file in this matter; having considered the
 14 arguments of counsel, and good cause appearing, the Court finds:

- 16 (i) it has jurisdiction over the matters raised in the Application pursuant to 28
 17 U.S.C. §§ 157 and 1334;
- 18 (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);
- 19 (iii) notice of the Application was appropriate under the circumstances; and
- 20 (iv) upon the record herein after due deliberation thereon, it appearing that good and
 21 sufficient cause exists for the granting of the relief as set forth herein,

23 **IT IS HEREBY ORDERED** that:

24 The Application is granted as set forth below:

- 25 1. Jim McCollum is hereby allowed final reimbursement of expenses in the
 26 amount of \$607.99 for the Final Application;
- 27 2. Arthur Polachek is hereby allowed final reimbursement of expenses in the
 28

1 amount of \$1,386.62 for the Final Application; and

2 3. Mr. Homfeld is hereby allowed final reimbursement of expenses in the
3 amount of \$496.77 for the Final Application

4 4. USA Commercial Mortgage Company is hereby authorized and directed
5 to pay forthwith Messrs. McCollum, Polacheck and Homfeld as set forth herein.

7 SUBMITTED BY:

8 GORDON & SILVER, LTD.

10 By:

~~GERALD M. GORDON, ESQ.~~

~~GREGORY E. GARMAN, ESQ.~~

11 Attorneys for the Official Committee of Holders of Executory
12 Contract Rights through USA Commercial Mortgage Company

13 APPROVED/DISAPPROVED:

14 Office of the United States Trustee

16 By _____

17 August B. Landis
300 Las Vegas Blvd., So., #4300
Las Vegas, NV 89101

18 Counsel for the United States Trustee

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amount of \$1,386.62 for the Final Application; and

3. Mr. Homfeld is hereby allowed final reimbursement of expenses in the amount of \$496.77 for the Final Application

4. USA Commercial Mortgage Company is hereby authorized and directed to pay forthwith Messrs. McCollum, Polacheck and Homfeld as set forth herein.

SUBMITTED BY:

GORDON & SILVER, LTD.

By:

GERALD M. GORDON, ESQ.
GREGORY R. GARMAN, ESQ.
Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

APPROVED/DISAPPROVED:

Office of the United States Trustee

B-1

~~August B. Lahois~~
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Counsel for the United States Trustee

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